



64th

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CAP impact on cattle sector, markets and prices in Central and Eastern European countries



CATTLE NETWORK SESSION
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CONCEPT

- Central & Eastern European countries
- Cattle sector
- perception of CAP survey
- conclusions



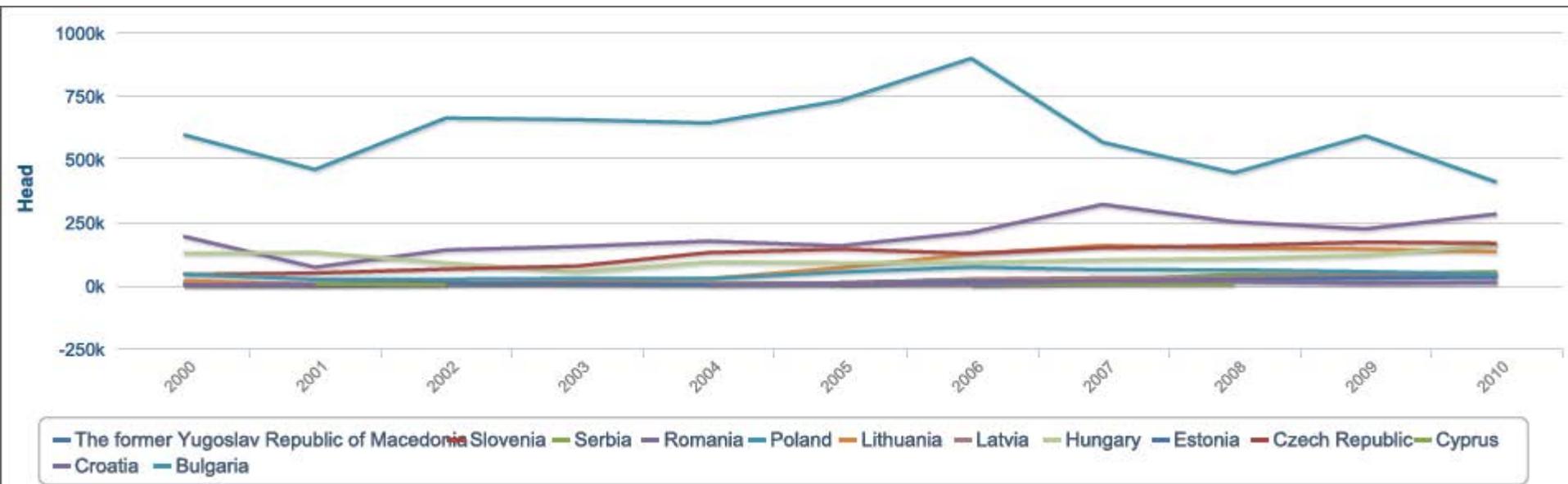
Central & Eastern European countries

- or relatively new in EU or not in EU
- transition –majority coming from different political system
- industry well organized vs. farmer associations weak
- almost in every country animal production in crisis
- negative trends in cattle sector

CATTLE SECTOR

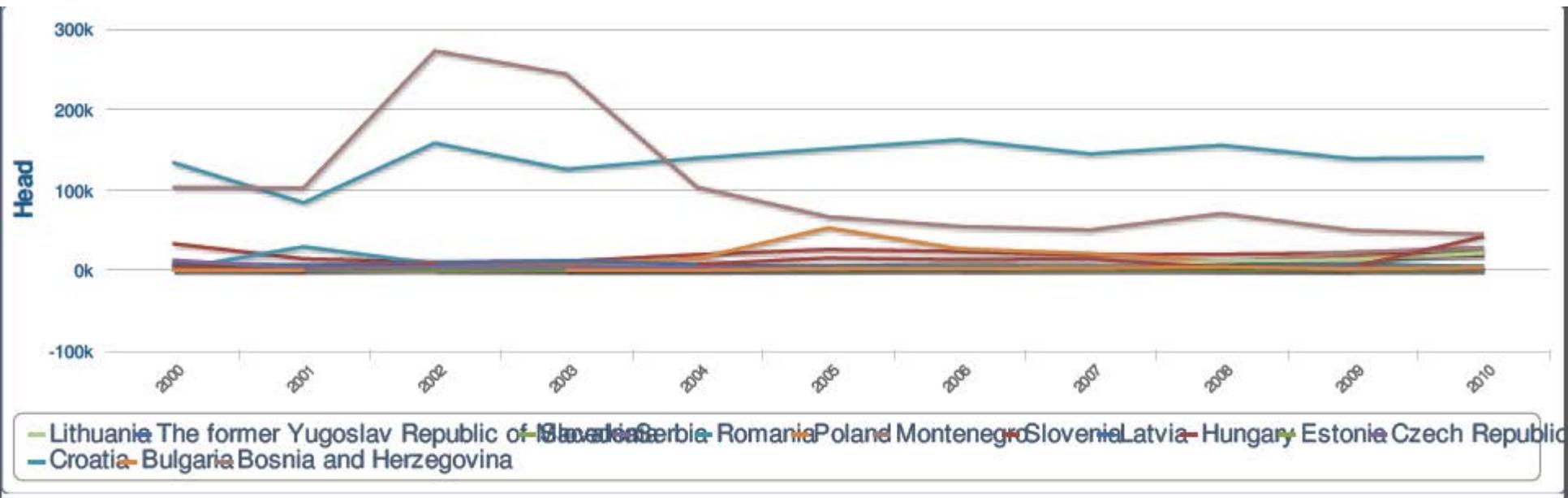
- different technology used – eg. Slovakia more large farms & Croatia more small farms
- cattle sector in crisis
 - dramatic drop in farm number
 - dramatic drop in cattle number
 - moderate drop of production

Cattle exports/heads



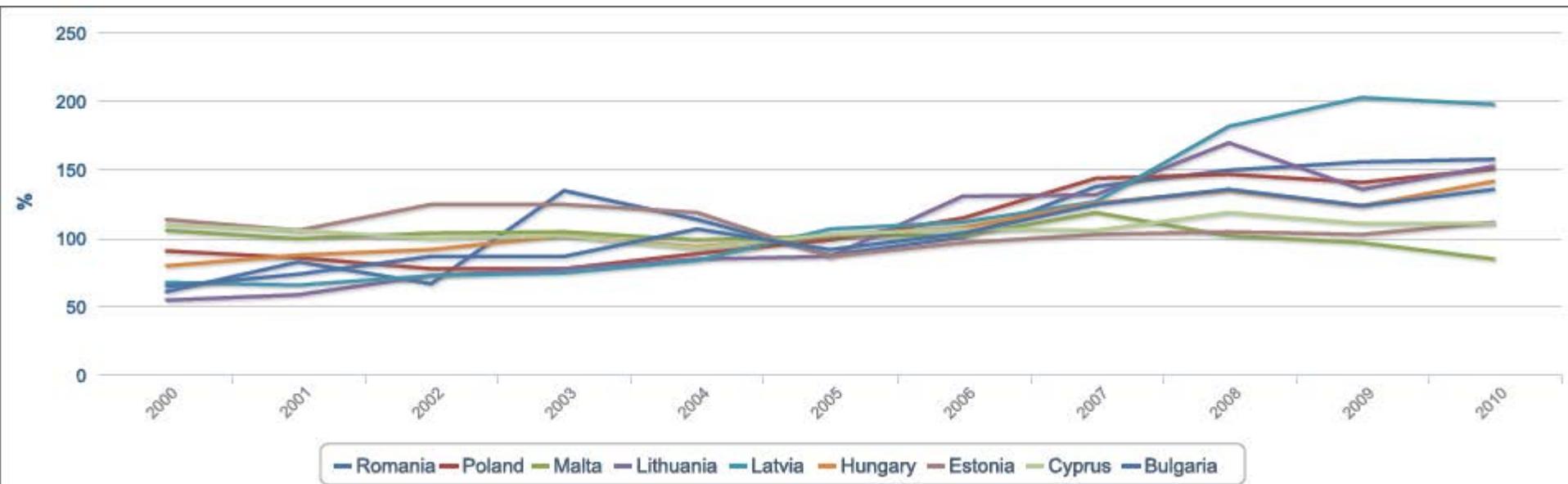
FAOStat, 2013

Cattle imports/heads



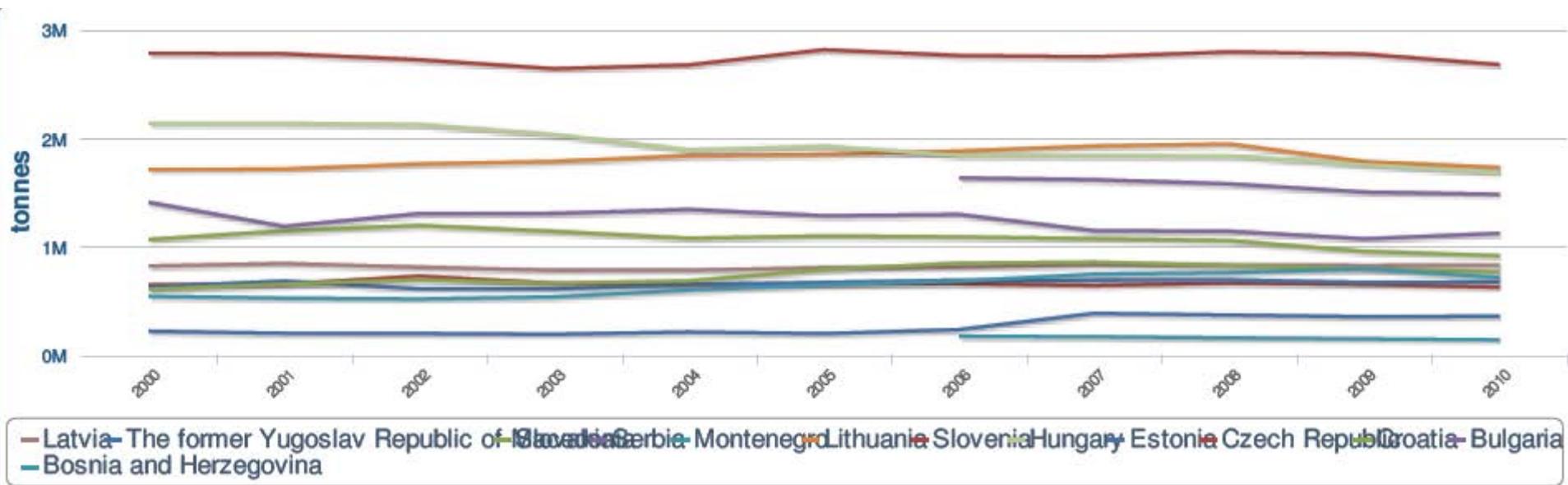
FAOStat, 2013

Agricultural products Total Import quantity index



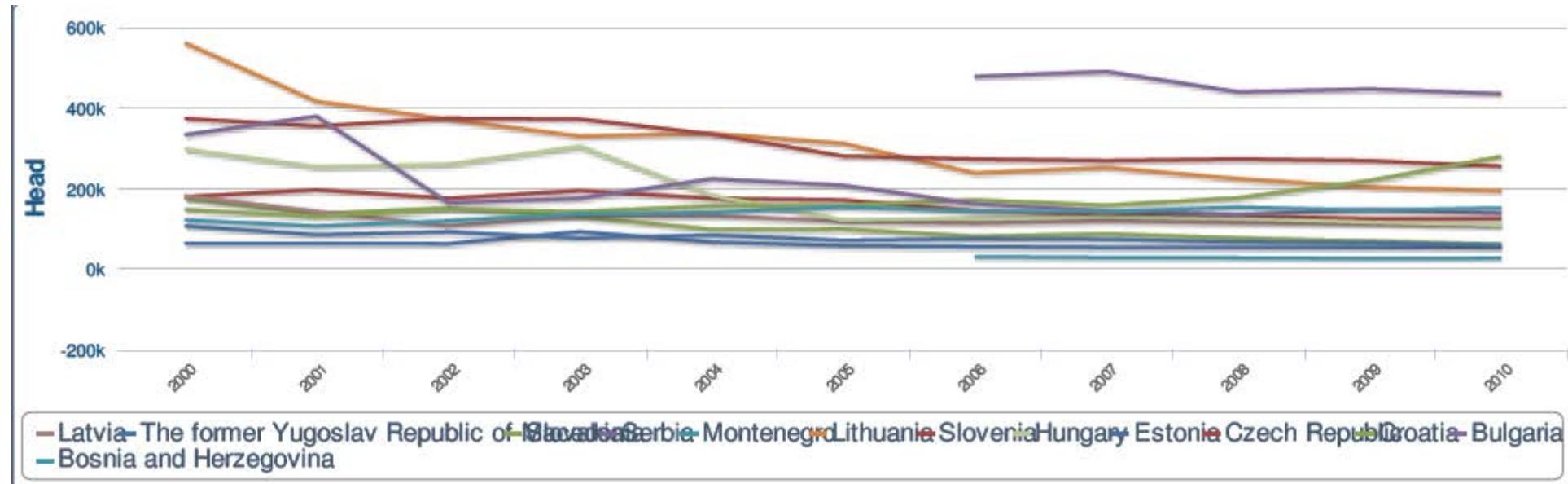
FAOStat, 2013

Milk production



FAOStat, 2013

Meat production



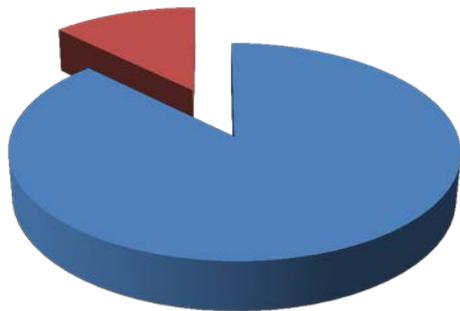
FAOStat, 2013

Perception of CAP survey

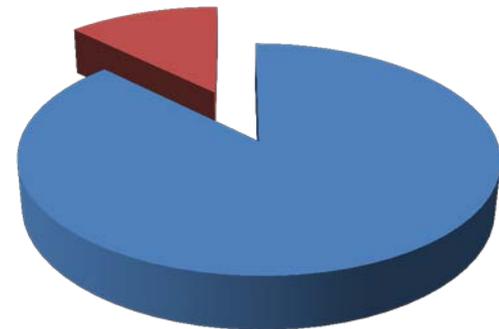
- 8 CEEC countries (EU & non EU)
- 5 questions
 - National agency informing about CAP?
 - Min. of Agricul. informing about CAP?
 - Farmers informed about CAP?
 - Good general opinion about CAP?
 - Good future inside CAP?

Attitude towards CAP in 8 CEEC countries

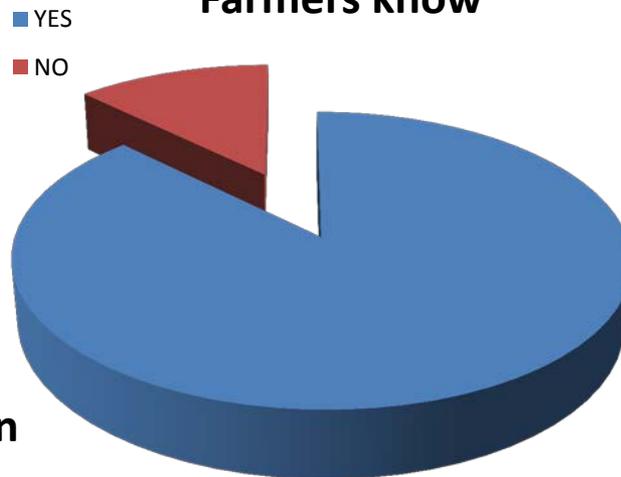
State agency



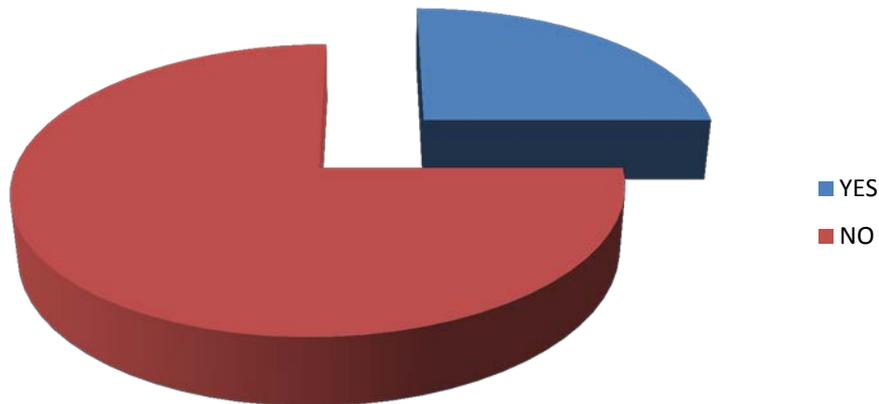
Mini. informations



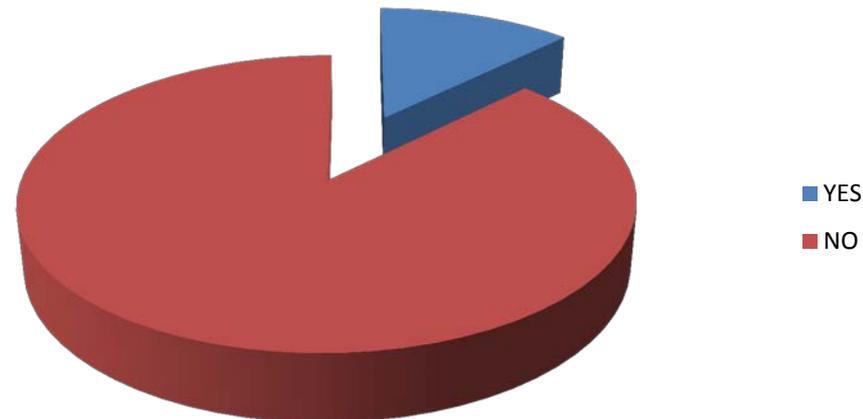
Farmers know



General opinion



Good future



Conclusions

- transition
- cattle sector with negative trends
- farmers opinion on CAP:
 - information system in place
 - farmers informed
 - negative attitude
- reasons?
 - feeling of special position of old member states in some cases
 - bad experience with cooperatives in past
 - country size
 - unorganized sector
 - ...

Thank you for your attention

