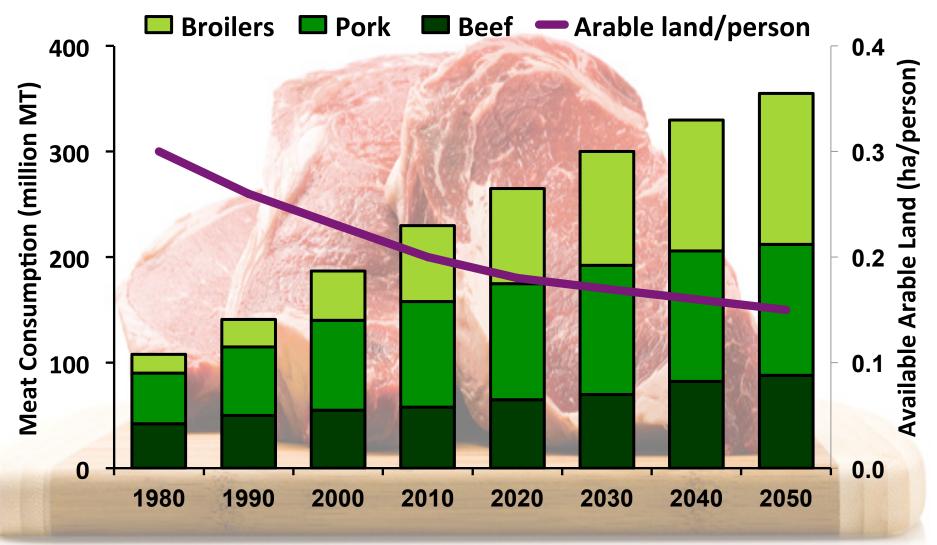


World Beef, Pork and Poultry Consumption: 1980 - 2050

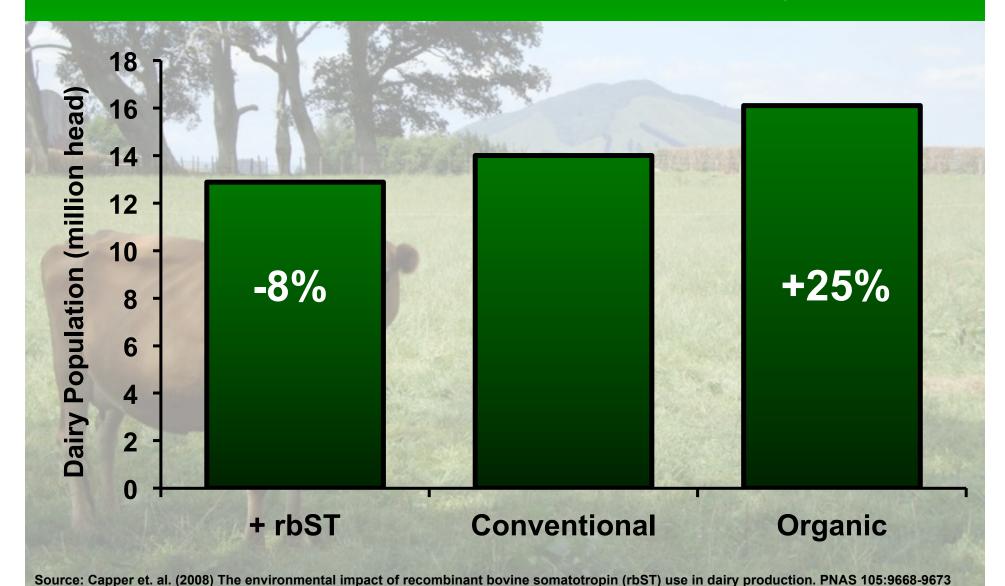


Sources: Global Insight Demand Analysis to 2050; Bauman and Capper (2011) Southwest Nutrition and Management Conference, Tempe, AZ.

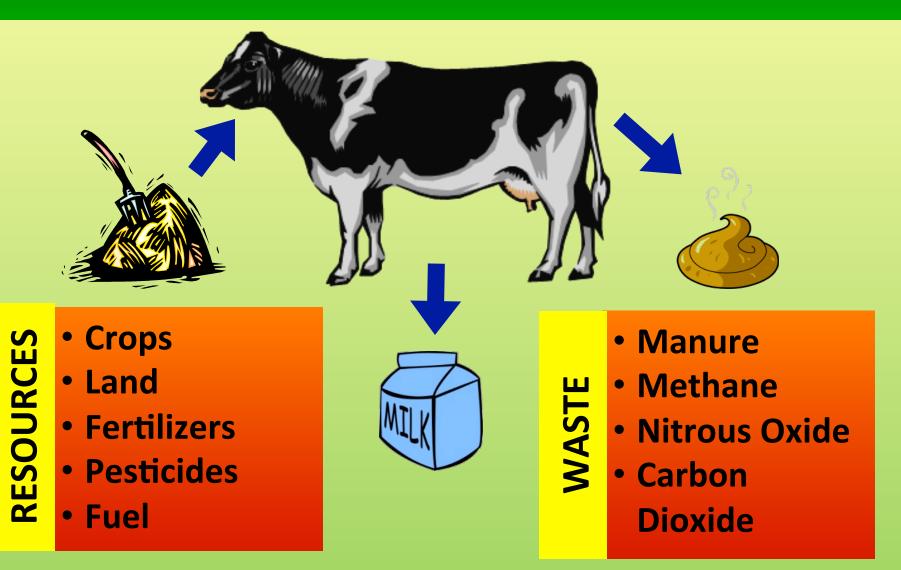
Sustainability Comprises Three Factors: Environmental, Economic & Social



Future U.S. Demand for Dairy Products Best Met via Improved Productivity

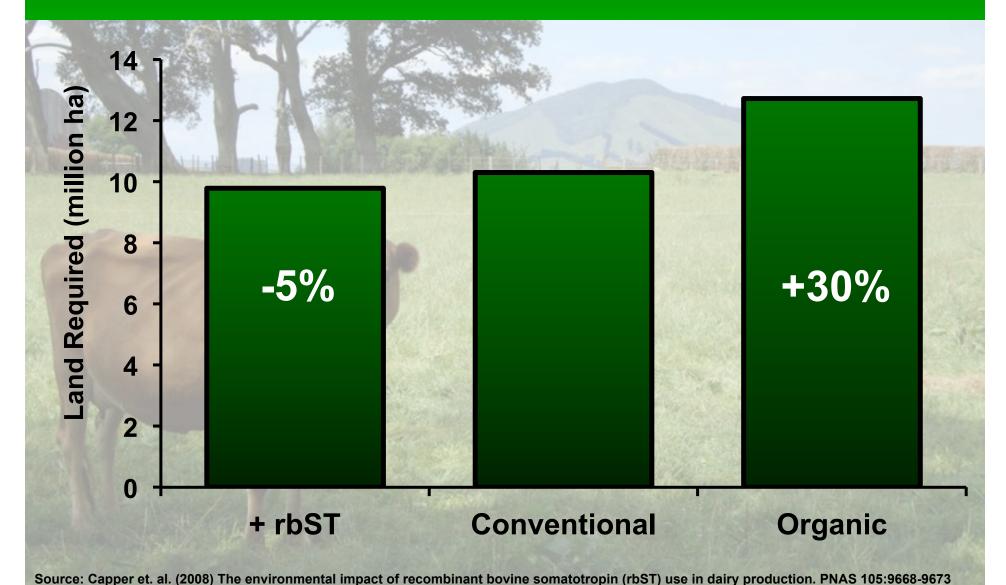


Livestock Population Size is a Proxy for Resource Use, Waste Output and Cost

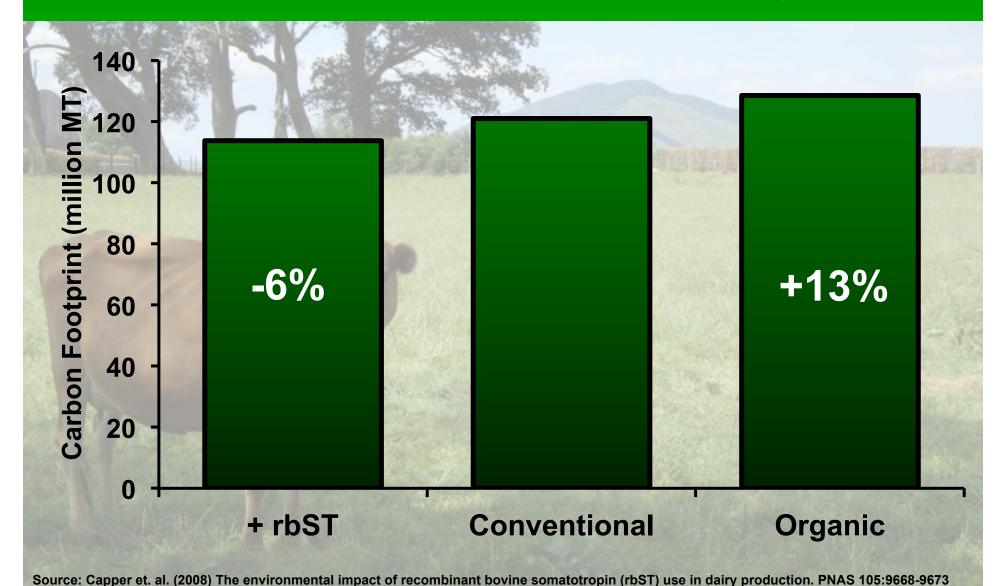


Source: Created by Dr. Judith L. Capper, Washington State University, 2010

Future U.S. Demand for Dairy Products Best Met via Improved Productivity



Future U.S. Demand for Dairy Products Best Met via Improved Productivity



What Effect Would Technology Removal Have on Beef Industry Sustainability?

+ Technology:

- ✓ Extensive pasture-based system until weaning (7 mo)
- ✓ Animals enter feedlot at weaning (15% of calves) or 12 mo of age after a backgrounder stage (85% of calves)
- ✓ Production-enhancing technology used at current industry adoption rates:
 - ✓ Ionophores
 - ✓ Hormone implants
 - ✓ Melengestrol acetate
 - √ β-agonists

- Technology:

✓ Identical system without production-enhancing technology

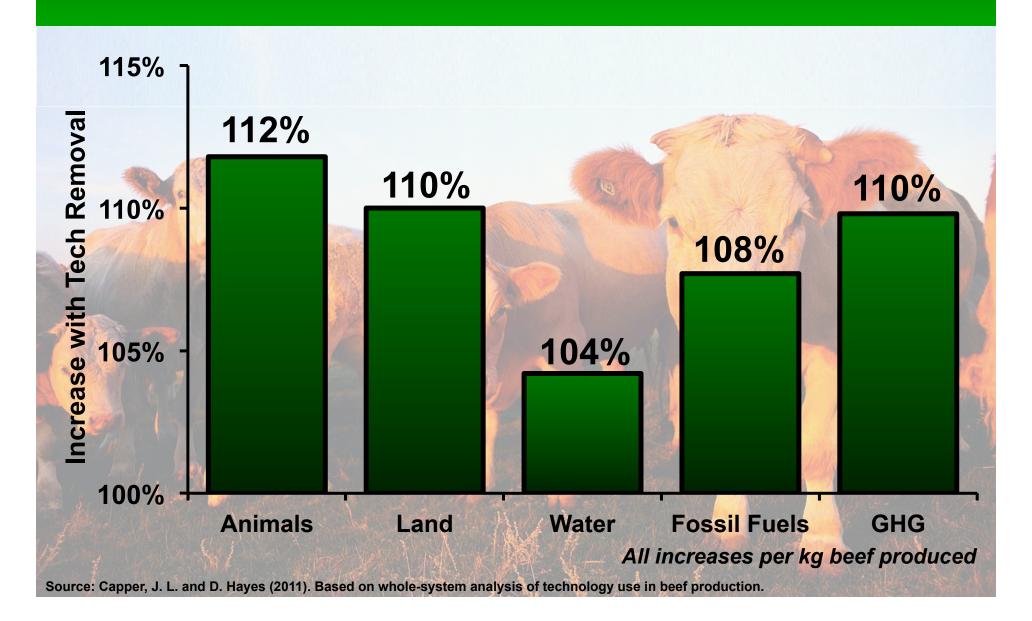
Removing Technology from Beef Production Considerably Increases Animal Numbers



*Animal numbers refer to cows, calves, heifers, bulls, growing and finishing animals

Source: Capper, J. L. and D. Hayes (2011). Based on whole-system analysis of technology use in beef production.

Removing Technology from Beef Production Increases Resource Use and GHG Emissions



Removing Technology from Beef Production* Increases Resource Use and GHG Emissions

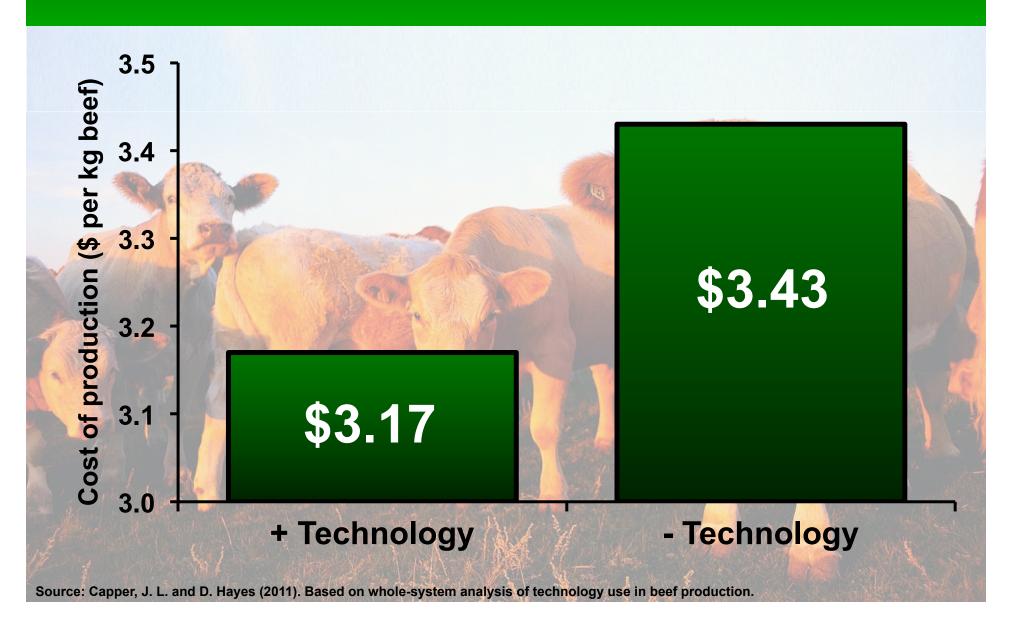
- ✓ Land use by 7.0 million ha22% of Norway's land area
- ✓ Water use by 532 thousand million litres Annual usage by 2.4 thousand million Norwegians
- ✓ Fossil fuel use by 8.3 thousand million MJ Equal to 237 million litres gasoline
- ✓ GHG emissions by 18.9 million t CO₂-eq

 Annual emissions from 3.7 million cars

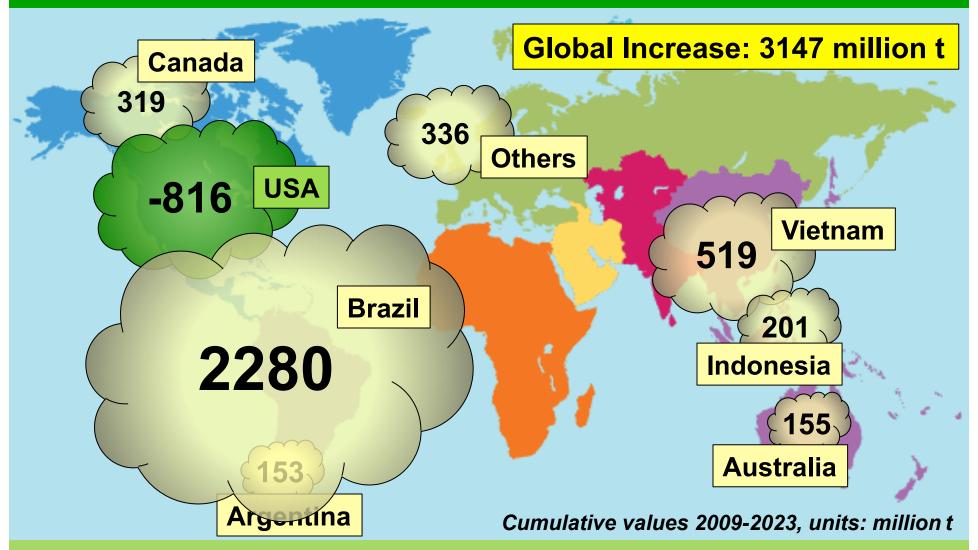
*Per 11.8 billion kg beef as produced in 2010



Removing Technology from Beef Production Increases Economic Cost of Production



Removing Technology from Beef Production Increases Global Carbon Footprint

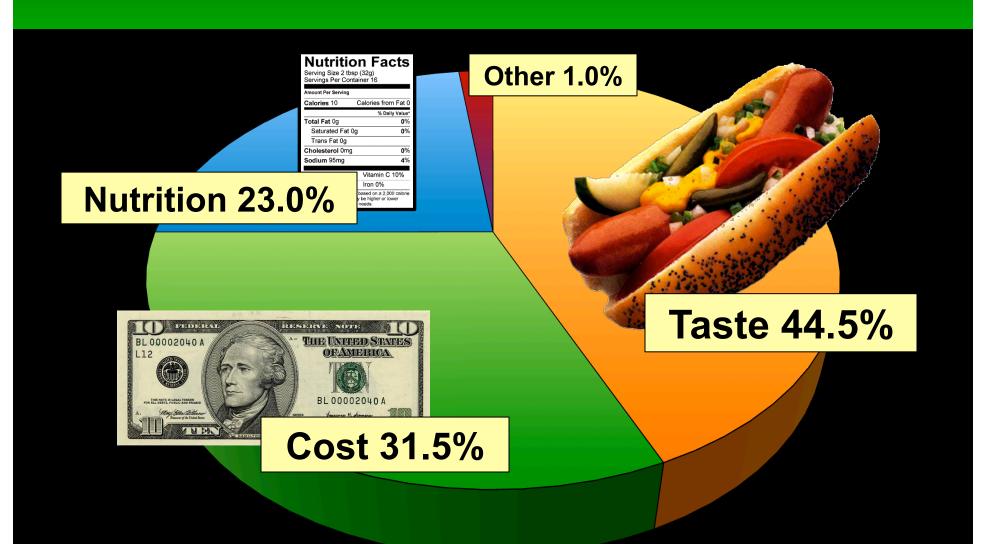


Source: Capper, J. L. and D. Hayes (2011). Based on whole-system analysis of technology use in beef production, with carbon projections based on the FAPRI model and extrapolated from Dumortier etal., 2010.

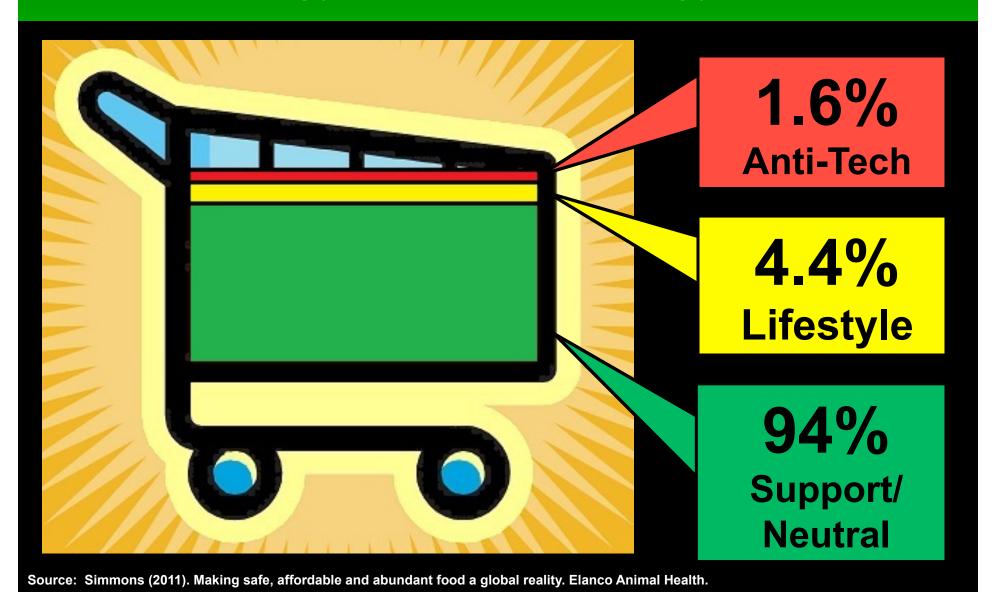
Productivity-Enhancing Technologies Are Often Demonized in Popular Media



Consumer Buying Choices Based on Three Factors



The Majority of Consumers Support Technology or are Technology–Neutral



Conclusions

- ✓ All three facets of suitability must balance for technology use to be viable
- ✓ Technologies that improve productivity reduce resource use, environmental impact and economic cost of dairy and beef production
- ✓ The challenge lies in improving stakeholder and consumer understanding and making decisions based on science rather than intrinsic philosophical perceptions

Thank you!





capper@wsu.edu



@bovidiva



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