

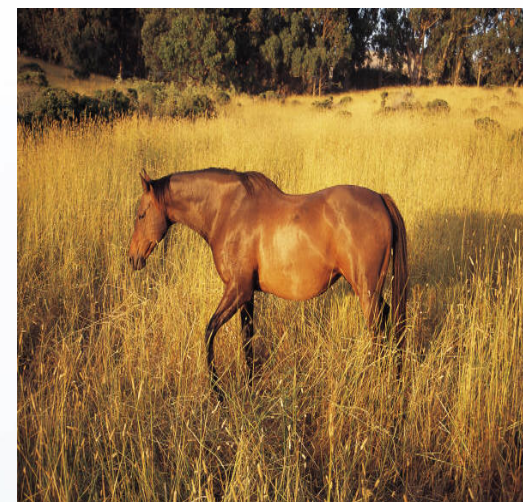


EAAP BARCELONA 2009

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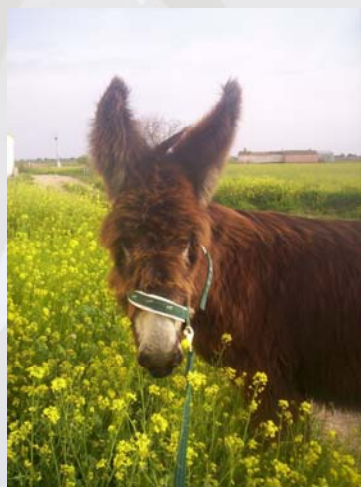


MINISTERIO
DE MEDIO AMBIENTE
Y MEDIO RURAL Y MARINO



ORGANISATION AND PROMOTION PLAN OF EQUINE SECTOR IN SPAIN

Montserrat Castellanos Moncho





PRESENTATION STRUCTURE



- Spanish equine sector description: some characteristics
- Historical records and legal development
- Structure of the sector
- Current situation: census and some data
- Organisation and Promotion Plan of Equine Sector: objectives and programs
- Future needs: objectives and conclusions attained in Futurequi National Congress



SPANISH EQUINE SECTOR DESCRIPTION: STRONG POINTS

- **Important historical and cultural tradition related to Horse Breeding**
- **High Quality and potential of the sector: Importance of livestock, tourism, sportive, rural development, leisure, social, cultural, welfare, industrial activities... ➡ Economic Wealth and employment**
- **Equine production agrees with the European Common Agricultural Policy (rural development, environment, biodiversity, decoupled subsidies...)**
- **High production and formative capacity and growing interest**
- **High number of different breeds are available to produce sport-leisure activities and meat production with progress in Breeding Programs: high achievements**
- **External demand and high interest in some Spanish horse breeds as Spanish Purebred horse**
- **Progressive high level of associations in the equine sector: Important for the professionalization**



SPANISH EQUINE SECTOR DESCRIPTION: WEAK POINTS

- **Historically, the horse breeds have not been regulated in the same way than the other species. Delay in comparison with other countries.**
- **Traditional social thinking about the horse as an elite and luxury activity: this is a handicap to focus its regulation and the financing.**
- **Lack of structure, coordination and connection between different administrations and sector: dispersion of administrative tasks. Scarce formative basis (qualifications) and scarce research activities.**
- **The scarce development of commercial structures and external sport horses dependence : weakness of the market and handicap to the profitability of the sector.**



IMPROVEMENTS IN PROCESS

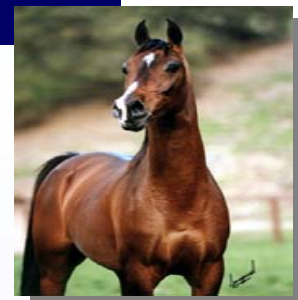




HISTORICAL RECORDS AND LEGAL DEVELOPMENT

- **SINCE YEAR 1864**: The breeding horse service has been attached to the Ministry of war (nowadays the Ministry of Defence) and the breeding policy has been traditionally linked to the Ministry of Defence (except years 1931-36 when it was managed by Agriculture Department).
- **YEAR 1993**: Incorporation of european legislation into national law by Ministry of Agriculture.
- **YEAR 2002**: new legislation after long discussions with envolved entities (R.D 1133/2002):
 - **STUDBOOKS** unique per breed under public titularity managed by an official service
 - **ASSOCIATIONS**: oficial recognition just to manage the breeding program
 - **GENERAL STUDBOOK COMMISSION**: Meeting Forum between the Government Institutions and sector to overview studbooks
 - **IDENTIFICATION AND PARENTAGE TEST LABORATORY** : Laboratory of Military Service (Córdoba)
- **YEAR 2003**: Presentation of a promotion plan of equine sector and different official publications took place to develop the improvement programs.

LEGISLATION IN YEAR 2002 TO 2004



SPECIFIC LAWS FOR EACH BREED

- **ORDEN APA/3277/2002**, zootechnical rules for Hispano-Arab Horse.
- **ORDEN APA/3318/2002**, zootechnical rules for Spanish Sport Horse.
- **ORDEN APA/3319/2002**, zootechnical rules for Spanish Purebred Horse.
- **ORDEN APA/42/2003**, zootechnical rules for Anglo-Arab Horse.

ORDEN APA/1018/2003: Breeding Programs, Performance tests and genetic evaluations of pure horse breeds.

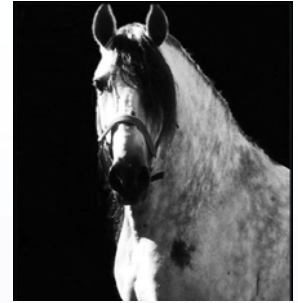
- Breeding Program: unique per breed, created, developed and managed by breeders Associations with the support of a Research Center.
- Parameters and steps for selection are defined and regulated

ORDEN APA/201/2004: Reglament for Young Horse Selection Tests

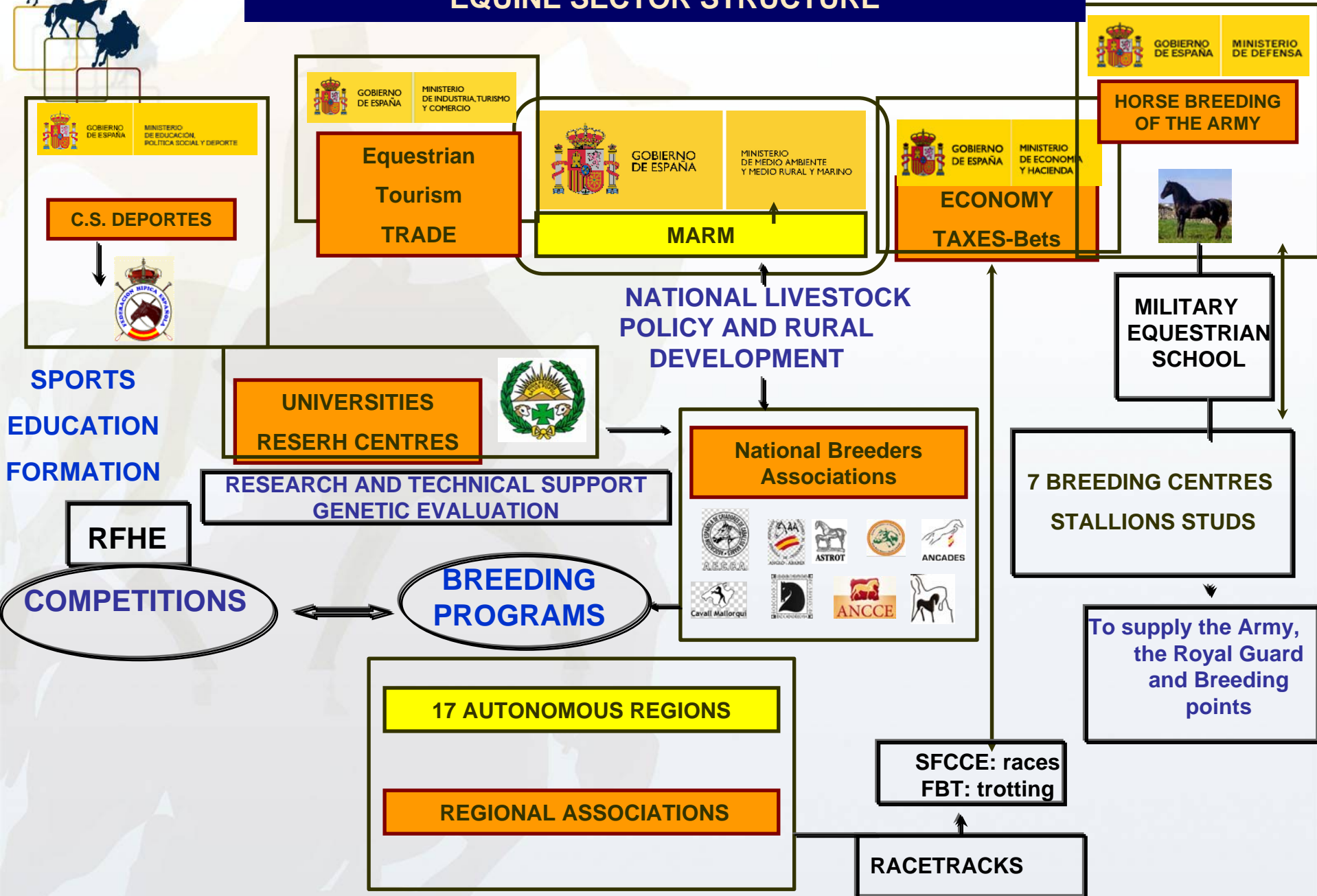
Main objective: genetic evaluation for national young horses with 4, 5, 6 and 7 years old registered in National Studbook .Selection for Dressage , show jumping, eventing. Expansion to races, trotting, Endurance and Doma vaquera.



LEGISLATION IN YEARS 2007-2008-2009



- **RD 662/2007 NEW ROYAL DECREE FOR HORSES**
 - **ALGETE NATIONAL GENETIC REFERENCE LABORATORY FOR PARENTAGE TEST**
 - **DATA BASES**
 - **THE SPANISH PUREBRED HORSE BREEDERS ASSOCIATION MANAGES ITS STUDBOOK.**
- **YEAR 2008: THE OTHERS BREEDERS ASSOCIATIONS MANAGE THEIR STUDBOOKS. TWO SISTEMS:**
 - Jointly Management for several breeds. To share the computer system and connect the information by the global Confederation, CECCA and the Breeders Association of: Anglo-Arab, Hispano-Arab, Menorquina, Mallorquina, Arab and Spanish Trotter
 - Independent Management, rest of Breeders Associations
- **A GENERAL UPDATED ZOOTECHNNICAL REGULATION IS PUBLISHED FOR ALL THE SPECIES (INCLUDING HORSE BREEDS): NATIONAL PROGRAMME FOR CONSERVATION, BREEDING AND PROMOTION NATIONAL PROGRAMS FOR THE LIVESTOCK BREEDS (RD 2129/2008)**



CURRENT SITUATION OF EQUINE SECTOR: PRODUCTION AND SPORT

Number of Holdings: Official Register (REGA-1ST JULY 09)	138,744
Total Census	590,970 equidae

By regions: Andalucia, Extremadura, C-Leon, Cantabria, P.Vasco
Pure breeds census (around 35%):192,855 animals
(162,855 -national breeds (60% Spanish Purebred horse)+ 30,000 regional breeds)

AVERAGE: 12,8 HORSES/1000 INHABITANTS

SPORT DATA

- Nº horses with sport national license: 9,457
- In competition only 25 % national horses
- external dependence: jumping>eventing>dressage
- Nº federative licenses: 38,921
- Nº federative centers: 592

Production of Horse meat: 6,082 tonnes in 2008 with 29,657 horses sacrificed (low consumption)



OFFICIAL CATALOGUE OF THE SPANISH LIVESTOCK BREEDS

6 CATEGORIES:

•SPANISH AUTHOCTONOUS BREEDS :

- o **Authoctonous Breeds for Promotion** : Spanish Purebred Horse
- o **Endangered Authoctonous Breeds** : Asturcón, Burguete, Caballo de Monte País Vasco, Pura Raza Gallega, Hispano-Arab, Hispano Bretón, Jaca de Navarra, Losina, Mallorquina, Menorquina, Marismeña, Monchina, Pottoka
- o **Donkeys**: Catalán, Andaluz, Zamorano-Leonés, Balear, Majorero y Asno de las Encartaciones

•INTEGRATED BREEDS IN SPAIN : Arab, Anglo-Arab, Thoroughbred and Spanish Trotter

•EUROPEAN UNION BREEDS: ----

•THIRD COUNTRIES BREEDS: ---

•COMPOSITE BREEDS: ----

•OTHER REGISTERED BREEDS: Spanish Sport Horse





ORGANISATION AND PROMOTION PLAN OF SPANISH EQUINE SECTOR

CHARACTERIZATION STUDY

OBJECTIVES

- ❑ TOTAL INTEGRATION OF EQUINE BREEDS IN LIVESTOCK POLICY AND BREEDING PROGRAMS
- ❑ DEVELOPMENT OF THE SECTOR INSIDE THE NEW EUROPEAN COMMON AGRICULTURE POLICY.
- ❑ EXPANSION OF THE COMMERCIAL USES OF EQUINES.

**DEVELOPMENT SIMILAR TO OTHER NEAR COUNTRIES :
INCREASE THE MEAN RATIO N° HORSES/HAB:
QUANTITY AND QUALITY**

The National Plan expect to build the axis of a
INTEGRATED POLICY FOR SPAIN



ORGANISATION AND PROMOTION PLAN OF SPANISH EQUINE SECTOR

PROGRAMS

- ☐ ZOOTECHNICAL AND SANITARY PROGRAM
- ☐ PROMOTION AND DEVELOPMENT OF THE EQUINE SECTOR PROGRAM
- ☐ CONSERVATION AND BREEDING PROGRAM
- ☐ COMPLEMENTARY ACTIONS

4 PROGRAMS → 16 ACTIONS → 31 LINES

INITIAL PLAN: 2003-2006

MONITORING AND ACHIEVEMENT OF THE PLAN: 2007-2013

MARM FINANCING FROM 2003 TO 2008: 30,389,947,6 EUROS

**FURTHERMORE: SUPPORT TO RURAL DEVELOPMENT PROGRAMS AND TO
SPORT COMPETITIONS AND SOME SUPPORT FROM AUTONOMOUS
REGIONS**

1. ZOOTECHNICAL AND SANITARY PROGRAM

- ☐ REGISTER OF STUDS: REGA
- ☐ IDENTIFICATION AND REGISTRATIONS OF HORSES
- ☐ SECTOR ORGANISATION AND STUD CLASSIFICATIONS
- ☐ SANITARY ORGANISATION

LAWS IN DEVELOPMENT THAT WILL BE PUBLISHED IN 2009

- Draft of Royal Decree to establish the identification and registration system of horses REGLAM. CE 504/2008.
- Draft of Royal Decree to regulate the zootechnical and sanitary aspects of holdings



ORGANISATION AND PROMOTION PLAN OF SPANISH EQUINE SECTOR

2. PROMOTION AND DEVELOPMENT OF THE EQUINE SECTOR PROGRAM

- ☐ **ECONOMIC SUPPORT TO THE BREEDING: LESS DEVELOPED AREAS-RURAL D.**
- ☐ **EXPORTATIONS PROMOTION: CEXGAN**
- ☐ **INCENTIVES AND SUPPORT TO THE EQUESTRIAN TOURISM**

LEGAL FRAMEWORK AND ACTIONS

R.D 1643/2008, promotion and economic support to the equine sector (meat production and horses
Service sector: leisure, sport, tourism, culture...)



3 COMPLEMENTARY ACTIONS

- ☐ PROMOTION TO INCREASE GENERAL INTEREST FOR THE HORSE (RIDING, HIPPO THERAPY...)
- ☐ EQUESTRIAN FORMATIVE ACTIONS
- ☐ INFORMATION AND PROMOTION OF HORSE MEAT
- ☐ STATISTICAL MONITORING OF THE SECTOR (STUDIES, ENQUIRIES, DATA)



AGREEMENT WITH A FEDERATION (FEBA) TO PROMOTE THE SPORT

4. CONSERVATION AND BREEDING PROGRAM

- ☐ ZOOTECHNICAL LAW FOR THE BREEDS
- ☐ BREEDING PROGRAMS STRUCTURE
- ☐ PERFORMANCE TESTS
- ☐ ECONOMIC SUPPORT FOR THE BREEDING PROGRAMS
- ☐ CREATION OF REFERENCE CENTERS





FUTURE NEEDS: OBJECTIVES AND CONCLUSIONS ATTAINED IN FUTUREQUI NATIONAL CONGRESS

**FUTUREQUI: EQUINE NATIONAL CONGRESS
IN 2007 WITH ALL REPRESENTATIVES
TO FOCUS THE FUTURE OF THE SECTOR**

**AIM: TO GET ADVANTAGES OF THE STRENGTHS AND
OVERCOME THE WEAKNESS OF THE SECTOR**

**4 PERSPECTIVES: PRODUCTION, RURAL DEVELOPMENT AND USES, SPORT AND
RACES-BETS**

**IMPORTANCE OF THE SECTOR: INDICATORS AND ECONOMIC DATA (Employment,
economy, equestrian Tourism business, shows, competitions, etc,)**

**PLEASE SEE STUDIES, PRESENTATIONS AND CONCLUSIONS: AVAILABLE IN THE
MARM WEBSITE**

**WHAT IS NECESSARY?: UNION AND COORDINATION OF SECTOR AND
INSTITUTIONS TO INTEGRATE COMPETENCES AND ACTIVITIES TO DEVELOP A
HORSE INTEGRAL POLICY: NATIONAL HORSE AGENCY**

JUST TO DEVELOP THE PLAN!!!!



Futuro del Sector Equino en España



PLEASE LOOK AT THE WEBSITE: www.marm.es

- <http://interweb.mapa.es/pegaso/>
- <http://www.mapa.es/app/Equino/Default.aspx?Ing=es>

Ganadería

- ▼ Información sobre "Influenza aviar"
- ▼ Información sobre EEB para ganaderos
- ▼ Hechos y cifras sobre ganadería
- ▼ Sectores de vacuno y ovino/caprino
- ▼ Identificación y registro de bovinos
- ▼ Sanidad ganadera
- ▼ Bienestar animal
- ▼ Certámenes de Ganado
- ▼ Letra Q
- ▼ Sistema de Identificación y Movimiento de Ganado (Bovino)
- ▼ Sistema Nacional de Identificación y Registro de los Movimientos de los Porcinos
- ▼ Red de Alerta Sanitaria Veterinaria
- ▼ Mapa comarcal ganadero de España
- ▼ Emisiones de gases en la ganadería
- ▼ Guías de buenas prácticas

Ministerio Agricultura Alimentación Desarrollo Rural Pesca Cartografía y SIG Estadística



GANADERÍA

Planes de Mejora de las Razas Equinas

 Versión para imprimir

ESQUEMAS DE SELECCIÓN

Los esquemas de selección son propuestos y desarrollados por las asociaciones de criadores oficialmente reconocidas, tras su análisis por la Comisión General de los libros genealógicos y por las subcomisiones técnicas constituidas para cada raza equina.

Su aprobación corresponde a la Dirección General de Ganadería, tras la adecuación técnica a la Orden APA/1018/2004, de 15 de mayo, que establece las etapas de los esquemas de selección, así como los requisitos de rendimiento, que permitan incorporar todos los datos de los animales, llevada a cabo en centros de selección.

Los esquemas de selección y planes de mejora de las razas equinas, además de la información genealógica, los datos de rendimiento recogidos en los diversos ejercicios morfológicos, pruebas de campo y los resultados de todas las pruebas de laboratorio.

- Esquema de Selección del Caballo de Pura Raza Española
- Esquema de Selección del Caballo de Pura Raza Portuguesa
- Esquema de Selección de la Raza Equina de Pura Raza Aragonesa
- Esquema de Selección del Caballo de Pura Raza Catalana
- Esquema de Selección-conservación de la Raza Equina de Pura Raza Valenciana
- Esquema de Selección del Caballo de Pura Raza Balear
- Esquema de Selección del Caballo Trotador Español



THANK YOU VERY MUCH!!